



DAILY CURRENCY REPORT

18 June 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	25-Jun-26	94.5000	94.5900	94.2600	94.5525	-0.01
USDINR	29-Jul-26	94.7800	94.8475	94.5100	94.8050	-0.02
EURINR	25-Jun-26	109.9100	109.9100	109.5500	109.7900	-0.08
GBPINR	25-Jun-26	126.9000	126.9500	126.6050	126.9250	-0.10
JPYINR	25-Jun-26	0.0000	0.0000	0.0000	59.3000	0.00

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	25-Jun-26	-0.01	-0.64	Long Liquidation
USDINR	29-Jul-26	-0.02	12.90	Fresh Selling
EURINR	25-Jun-26	-0.08	-0.79	Long Liquidation
GBPINR	25-Jun-26	-0.10	-0.27	Long Liquidation
JPYINR	25-Jun-26	0.00	0.00	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24085.70	0.40
Dow Jones	51492.55	-0.98
NASDAQ	26021.66	-1.34
CAC	8430.79	-0.20
FTSE 100	10508.61	0.14
Nikkei	71045.89	1.64

International Currencies

Currency	Last	% Change
EURUSD	1.1515	0.07
GBPUSD	1.3308	#DIV/0!
USDJPY	160.638	0.02
USDCAD	1.4107	#DIV/0!
USDAUD	1.4221	-0.20
USDCHF	0.799	-0.06

18 June 2026

Technical Snapshot



SELL USDINR JUN @ 94.7 SL 94.9 TGT 94.5-94.3.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	94.5525	94.80	94.68	94.47	94.35	94.14

Observations

USDINR trading range for the day is 94.14-94.8.

Rupee strengthened as a sharp decline in crude oil prices improved India's import outlook.

Global commodity prices likely to remain elevated amid easing West Asia tensions; India's WPI seen at 7-8% in FY27

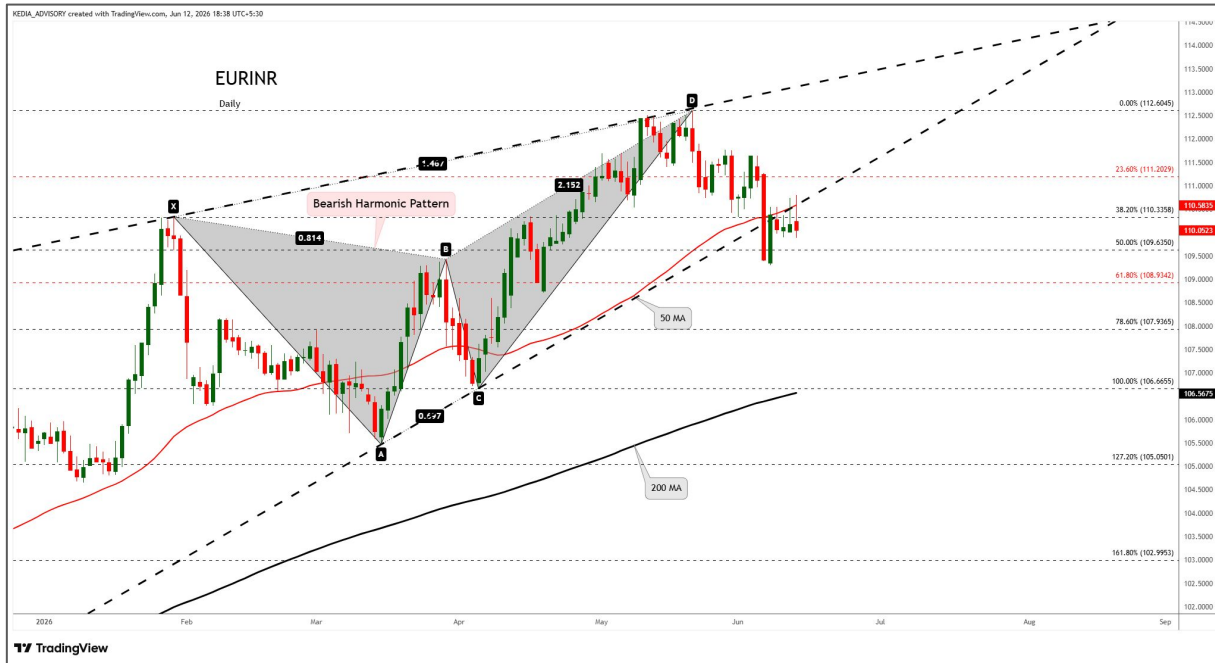
Goldman Sachs cuts India's 2026 CAD forecast to 1.3% of GDP



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Technical Snapshot



SELL EURINR JUN @ 109.8 SL 110.1 TGT 109.5-109.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	109.7900	110.11	109.95	109.75	109.59	109.39

Observations

EURINR trading range for the day is 109.39-110.11.

Euro steadied as investors awaited details of the US-Iran peace agreement and the Federal Reserve's monetary policy outlook.

Global sentiment improved on a sharp drop in oil prices, with markets on edge ahead of Friday's signing of the US-Iran deal.

Eurozone consumer price inflation held at 3.2% in May 2026, the highest since September 2023 and well above the ECB's 2.0% target.

Technical Snapshot



SELL GBPINR JUN @ 127 SL 127.3 TGT 126.6-126.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	126.9250	127.18	127.06	126.83	126.71	126.48

Observations

GBPINR trading range for the day is 126.48-127.18.

GBP edges lower as traders digested a softer-than-expected inflation report ahead of the Bank of England's monetary policy decision

UK consumer price inflation unexpectedly held steady at 2.8% in May, below expectations of a rise to 3%.

Investors expect only a single rate increase this year, with a 25bps rise not fully anticipated until December.

18 June 2026

Technical Snapshot



SELL JPYINR JUN @ 59.3 SL 59.5 TGT 59.1-58.9.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	59.3000	19.77	39.54	19.77	39.54	19.77

Observations

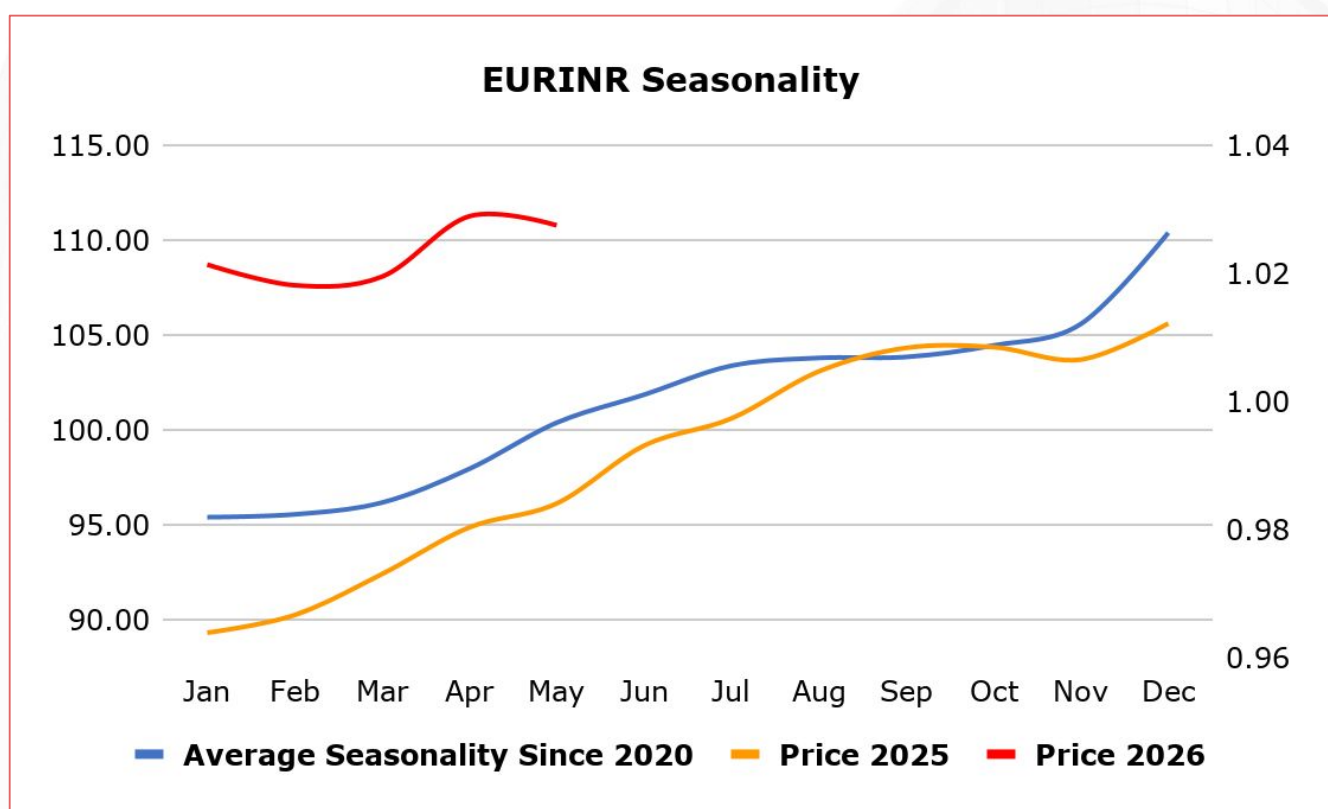
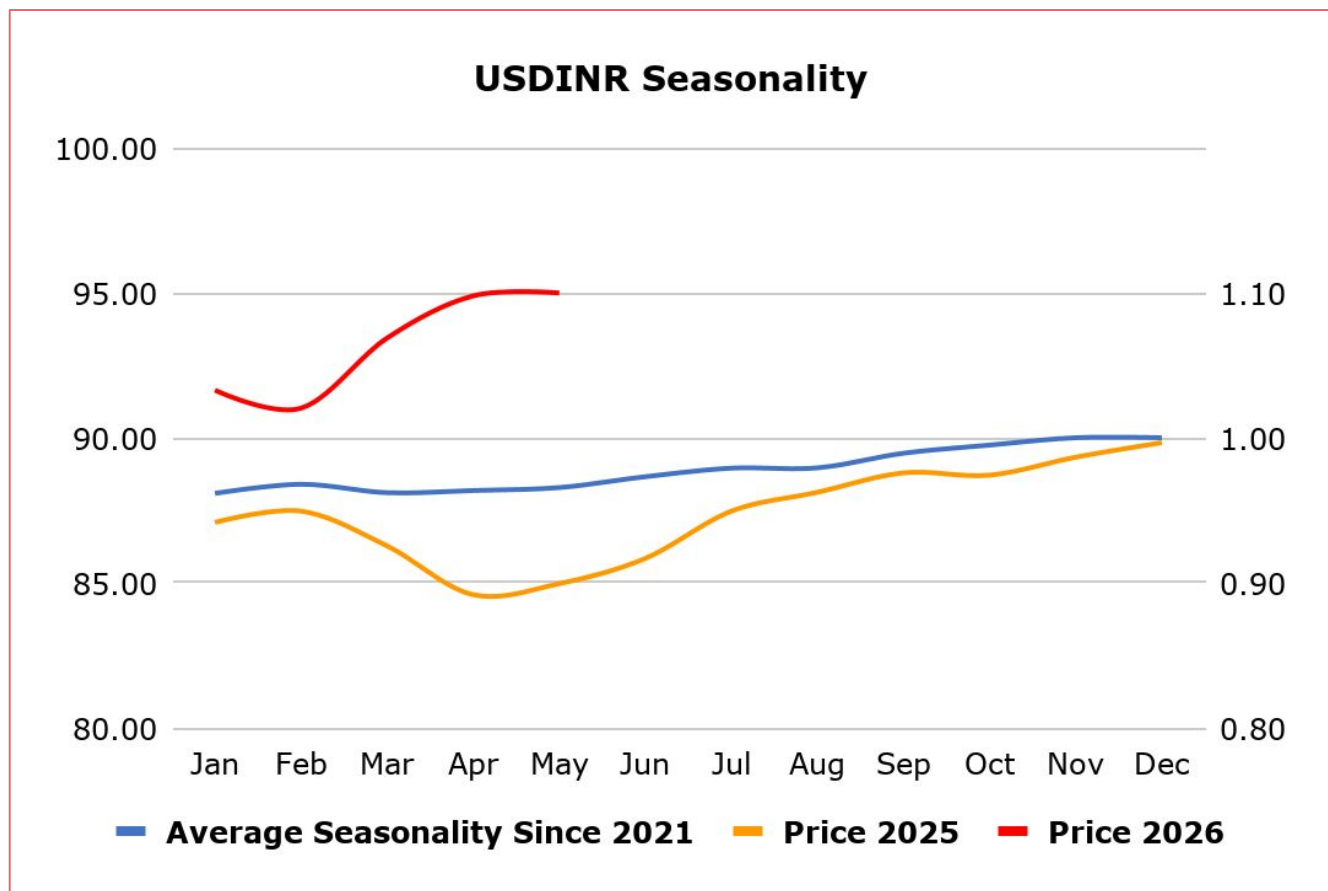
JPYINR trading range for the day is 19.77-19.77.

JPY remaining under pressure despite stronger-than-expected trade data and a recent interest rate increase by the central bank.

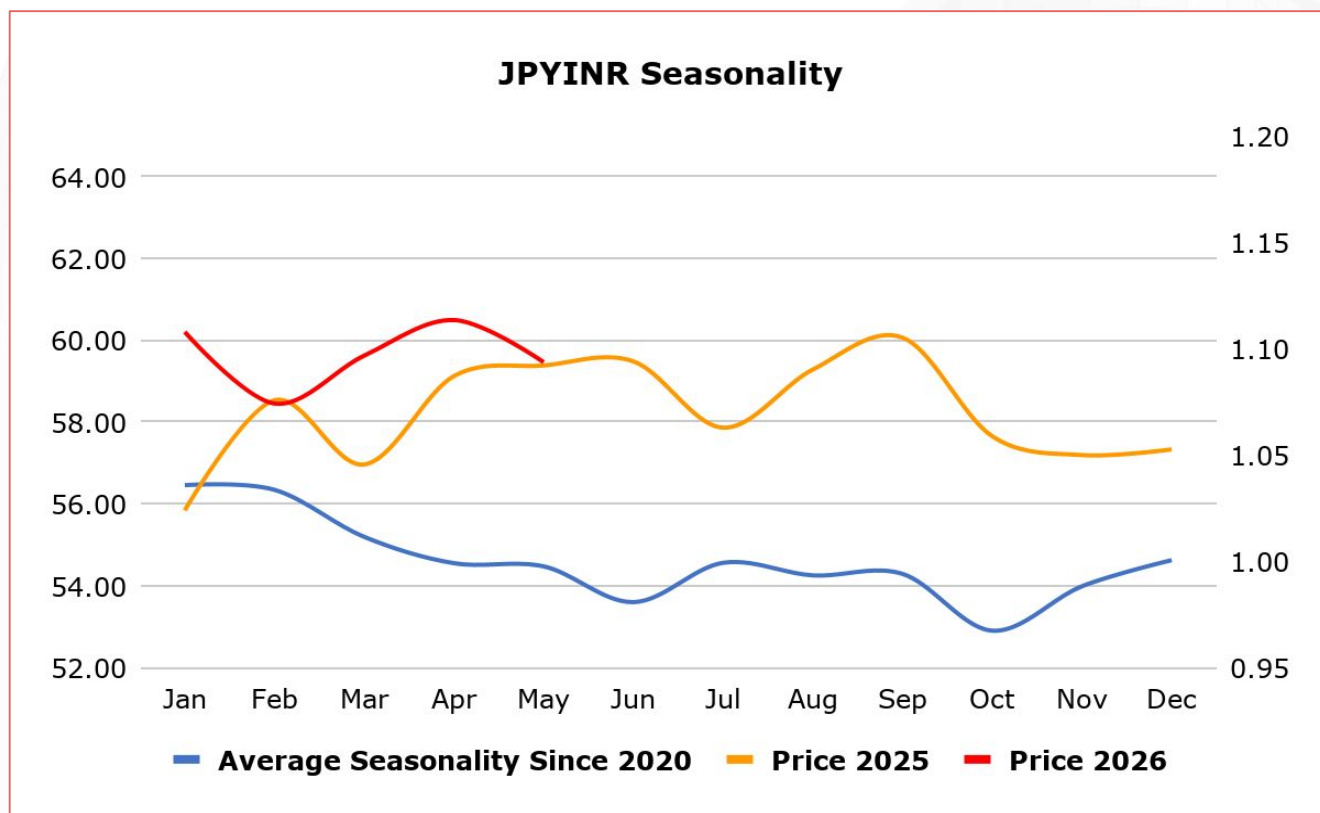
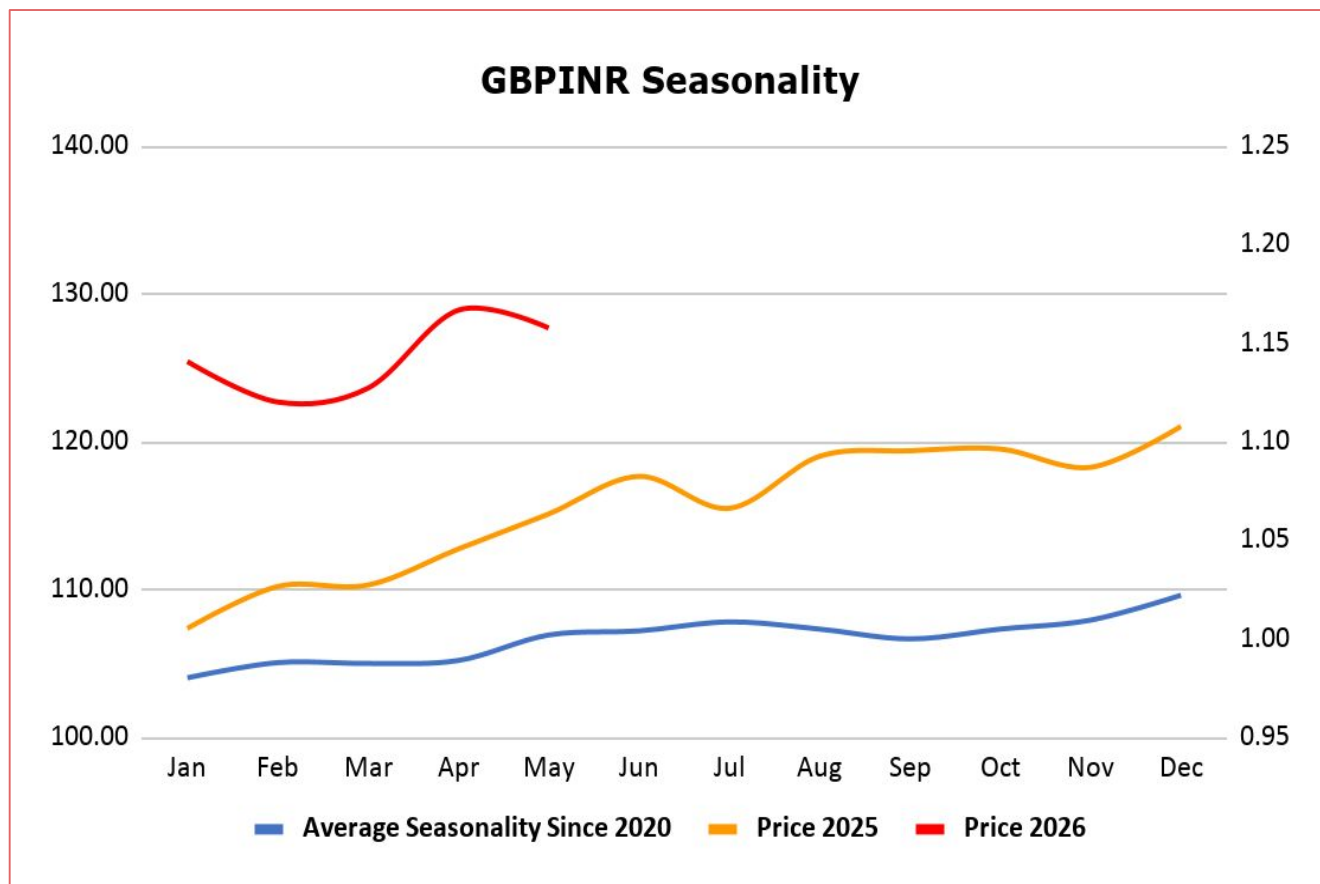
Japan's trade deficit narrowed sharply to JPY 378.7 billion in May 2026 from JPY 662.5 billion a year earlier, well below market expectations

Japan's core machinery orders, rose by 8.7% month-on-month to JPY 1,098.5 billion in April 2026

18 June 2026



18 June 2026



Economic Data

18 June 2026

Date	Curr.	Data
Jun 15	EUR	Italian Trade Balance
Jun 15	EUR	Industrial Production m/m
Jun 15	EUR	Trade Balance
Jun 15	USD	Empire State Manufacturing Index
Jun 15	USD	Capacity Utilization Rate
Jun 15	USD	Industrial Production m/m
Jun 15	USD	NAHB Housing Market Index
Jun 16	EUR	ZEW Economic Sentiment
Jun 16	EUR	German ZEW Economic Sentiment
Jun 16	USD	ADP Weekly Employment
Jun 16	USD	Building Permits
Jun 16	USD	Housing Starts
Jun 16	USD	Import Prices m/m
Jun 17	EUR	Final Core CPI y/y
Jun 17	EUR	Final CPI y/y

Date	Curr.	Data
Jun 17	USD	Core Retail Sales m/m
Jun 17	USD	Retail Sales m/m
Jun 17	USD	Business Inventories m/m
Jun 17	USD	Pending Home Sales m/m
Jun 17	USD	Crude Oil Inventories
Jun 17	USD	Federal Funds Rate
Jun 18	EUR	Current Account
Jun 18	EUR	Italian Qtly Unemployment Rate
Jun 18	EUR	German Buba Monthly Report
Jun 18	USD	Philly Fed Manufacturing Index
Jun 18	USD	Unemployment Claims
Jun 18	USD	CB Leading Index m/m
Jun 18	USD	Natural Gas Storage
Jun 19	USD	TIC Long-Term Purchases
Jun 19	EUR	German PPI m/m

News

Japan's core machinery orders, which exclude volatile sectors such as ships and electric power, rose by 8.7% month-on-month to JPY 1,098.5 billion in April 2026, far exceeded market expectations for a 0.9% gain and marked a sharp rebound from the 9.4% decline recorded in March. The recovery was driven by a 5.1% increase in manufacturing orders to JPY 513.5 billion and a 6.7% rise in non-manufacturing orders excluding utilities to JPY 570.1 billion. On an annual basis, core machinery orders grew by 15.6%, beating market forecasts for a 9.3% gain and accelerating from a seven-month low of 5.9% rise in the preceding period. The Reuters Tankan index for Japanese manufacturers climbed to +13 in June 2026 from +8 in May, marking a second straight month of improvement as strong semiconductor demand boosted confidence among chemicals, electronics, and machinery producers. The chemicals sector index surged to +20 from +6, while firms cited booming orders tied to the chip market despite ongoing geopolitical tensions. Meanwhile, non-manufacturers' sentiment rose to +32 from +29, supported by stronger confidence in the real estate and construction sectors and a steady pipeline of new projects.

European Central Bank policymaker Joachim Nagel said there would be no immediate relief from an energy-driven spike in inflation even if the Strait of Hormuz reopens soon because it will take months for oil supply to recover to its pre-war level. U.S. and Iranian officials said overnight they have reached an agreement to end their war and reopen the Strait, a gateway for energy shipment, in a preliminary pact that sent oil prices falling. But Nagel reaffirmed his view that all options - meaning both holding interest rates steady or increasing them - remain for the central bank's next policy meeting on July 22 to 23. "No relief is in sight for the foreseeable future," Nagel said. "On the contrary: even if the Strait of Hormuz were to become navigable again soon, it will take months for the oil supply to return to normal." The ECB raised interest rates for the first time in nearly three years last week to try to curb inflation before the surge in energy costs, which has followed unprecedented supply disruption linked to the Iran war, spreads further across the euro zone economy.

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